

The State of Social Democracy in Hungary

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1 Introduction

- The situation of social democracy in Europe in the early 2020s presents a
- mixed picture (Brandal et al., 2021). While in the Iberian Peninsula and Scandinavia, social democratic parties have had great success in recent
- elections, and in Germany, the SPD has won re-election and formed a
- government, in several major countries the left is in deep crisis. The crisis
- 6 is affecting Western European and Eastern European countries alike, with
- the phenomenon of 'pasokification' (Moschonas, 2013; Sotiropoulos,
- ⁸ 2014), previously named after the dominant Greek left-wing party, taking
- 9 place in France and the Netherlands, and the melting of the electorate has

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A. Skrzypek and A. Bíró-Nagy (eds.), *The Social Democratic Parties in the Visegrád Countries*, https://doi.org/10.1007/978-3-031-30792-8_4

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happened in several Eastern European social democratic parties as well (Bakke & Sitter, 2021). In the Czech Republic, the CSSD was eliminated from parliament, and in Poland, the left was able to return to parliament as part of a broader alliance after a term out of parliament.

Hungary's social democracy is also going through a period of crisis. For two decades after the 1990 regime change, the history of the Hungarian left was also the history of the Hungarian Socialist Party. The party started as a small party and within a few years became the largest Hungarian party, which was in government for 12 years between 1990 and 2010 (Bíró-Nagy, 2013), and after 2010 it became a medium-sized party and then a small party again, with single-digit support. In addition, since 2011, the left-liberal Democratic Coalition (DK), which split from the MSZP, has been competing for the same voters. Not to mention that in contrast to the situation before 2010, which was characterised by the concentration of the party system (Enyedi, 2006), the main direction of the development of the Hungarian party system has been fragmentation in the post-2010 period, with new Green and liberal parties emerging on the opposition side and the radical right-wing Jobbik also going after anti-Orbán (Böcskei & Sebők, 2018). Abou-Chadi et al. (2021) also draw attention to the importance of fragmentation in the Western European context. They provide empirical evidence that 'in Western Europe only a small minority of former social democratic voters have left for radical right parties. Social democratic parties have lost voters mainly to Green and mainstream right parties'. By analysing the electorates in the Hungarian context, we confirm that while there are potentially recoverable supporters among voters of Jobbik, there are also potential social democratic voters among those who currently vote for liberal parties or even Fidesz.

In his comprehensive paper on the causes of the crisis of social democracy in Europe, Bandau (2022) stresses that 'there is not one explanation that stands out but that the electoral crisis of social democracy is a complex phenomenon with multiple causes, such as socio-structural changes, fiscal austerity and neoliberal depolarization'. The present paper uses the Hungarian case to demonstrate that the crisis of social democratic parties can be indeed traced back to a number of factors (including the leadership issue and the weakening organisational background), and that the neoliberal public policies of previous government cycles, which went against the preferences not only of the left-wing voter base but also of the majority of Hungarian society as a whole, are certainly among

the most important causes. This also confirms what Snegovaya (2022) wrote about the modernisation of left-wing parties in Eastern Europe: 'pro-market left parties obtain reduced support; this effect is particularly pronounced among the economically vulnerable occupational groups. In countries with more pro-market left parties, these groups have a higher propensity to vote for right-wing parties.'

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It cannot be forgotten that, in the Hungarian context, democratic backsliding and increasing authoritarian tendencies have taken place in the country alongside the decline of social democracy (Bozóki & Hegedűs, 2018; Greskovits, 2015). Accordingly, an important challenge is what strategy the left can pursue in an illiberal democracy (Bíró-Nagy, 2017; Buzogány, 2017; Pirro & Stanley, 2022) and how to relate to the political positions that have brought success to the governing parties. Drawing on the Western European experience, Abou-Chadi and Wagner (2020) argue that more authoritarian/nationalist and more anti-EU positions are if anything associated with lower rather than greater electoral support for social democratic parties. Bandau (2022) also finds that 'a liberal turn on sociocultural issues does not necessarily lead to vote losses'. The Hungarian example shows that the decline of the MSZP, which had previously dominated the left, is not due to cultural liberalism, but primarily to the fact that MSZP's credibility of left-wing economic policy has been permanently shaken in the minds of voters as a result of previous government cycles. MSZP, and the DK, which broke away from it, became the 'double successor parties' (Lakner, 2011), which made the reconstruction of the Hungarian left after 2010 much more difficult. Voters not only regarded the MSZP and the DK as the successor parties of the pre-1989– 1990 regime but also as the main responsible parties for the economic and social policy failures of the two decades after the fall of communism, the socially insensitive crisis management and the austerity measures. The history of the Hungarian left from 2010 to the present day is a story of dealing with these serious legacies and of the attempts to start over and rebuild in relation to them, while having to contend with and forge cooperation with a number of new competitors on the progressive side of the party system.

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2 Electoral Results of the Hungarian S&D Member Parties

The Socialists & Democrats (S&D) have two member parties in Hungary today, the Hungarian Socialist Party (Magyar Szocialista Párt, abbreviated as MSZP in Hungarian) and the Democratic Coalition (Demokratikus Koalíció, abbreviated as DK in Hungarian). Both parties are represented in the Hungarian parliament, the National Assembly, as well as in the European Parliament, where their MEPs are members of the S&D Group. In the following, we will review the intertwined history of these two parties, with a special focus on recent years and their status as opposition parties in the illiberal regime led by Viktor Orbán and his Fidesz party (Table 1).

As the post-communist successor party that substantially shaped the transition to democracy, the MSZP emerged as one of the major parties after the regime change from communism to democracy in 1989–1990. It was the dominant force on the left for over two decades and always one of the two largest parties between 1994 and 2010, leading the government for three terms and 12 years (Bíró-Nagy, 2013). However, its dominant position collapsed following its re-election victory in 2006, when the MSZP prime minister at the time, Ferenc Gyurcsány, introduced austerity measures and admitted in a closed session of his parliamentary faction that the re-election victory had been achieved at the cost of lying to the public and the concealment of vital budgetary and macro-economic information. The MSZP's support in the polls plummeted, and while it continued to be the leading force on the left until recently, its position was substantially

Table 1 MSZP and DK results in European parliament and national parliamentary elections since 2014

Year	Election	Left-wing parties	
		MSZP (%)	DK (%)
2014	National parliament	26.21*	26.21*
2014	European parliament	10.9	9.75
2018	National parliament	11.91	5.38
2019	European parliament	6.61	16.05
2022	National parliament	34.46**	34.46**

^{*}MSZP and DK ran on a joint list in 2014

 $^{^{\}star\star}\text{MSZP}$ and DK ran on a joint list as members of 'United for Hungary' in 2022

diminished and has continued to erode. Meanwhile, the leading rightwing party in the Hungarian system, Fidesz, which had usually more or less tied with the MSZP in elections before 2010, took a huge lead over its main competitor on the left and emerged as the strongest party by far, dominating all elections in the last decade.

In 2011, a recently formed platform within the MSZP, the Democratic Coalition, led by former prime minister Ferenc Gyurcsány, announced that it was splitting from the MSZP to establish a new party. Ten of the party's 59 MPs at the time therefore resigned from the MSZP faction in parliament and formed a new group in the Hungarian National Assembly. While the Democratic Coalition quickly established itself as a firm presence in the Hungarian party system, it failed to become a major force until recently.

In the national parliamentary election in 2014, the MSZP and DK formed a joint list along with three smaller left-wing and liberal formations. This ended up over 18 points behind Fidesz, but still well ahead of the rest of the opposition. The European Parliament election a month later marked the DK's first separate run, and it surprised everyone by winning almost 10% of the vote, finishing just one point behind the MSZP. However, European Parliament elections are notoriously low-turnout elections, when the highly disciplined voters of minor parties—in particular, the DK, whose success rests in large part on the personal charisma of former Prime Minister Gyurcsány—tend to have a larger impact. Four years later, in the national election of 2018, which featured a record turnout, the DK could not replicate its success of the 2014 European Parliament election and it barely passed the 5% threshold, winning a mere 5.38% as compared to MSZP's 11.91% (the MSZP ran together with the green-left Párbeszéd party).

However, the European Parliament election of 2019 marked another breakthrough for the DK, which became the leading opposition force for the first time with a share of 16.05%, beating the MSZP (6.61%) by almost 10 percentage points. Opinion polls since then have continued to affirm the DK's position as the leading opposition party on the left, and in 2021 even as the leading party of the entire—fragmented—opposition, with a vote share that is roughly on a par with its European Parliament result of 2019. Meanwhile, in most polls, the MSZP hovers around the 6–7% it won in the European Parliament election of 2019.

Although the MSZP has a number of young politicians with specialised public policy expertise the actual rejuvenation of its leadership has not

been accompanied by a perception that the party itself is young. Despite the fact that the MSZP has staked out a more clearly left-wing position after a centrist turn in the 2000s, the polls do not suggest that policy positions espoused by the MSZP have had a major impact on its social perception. The failure of the once leading force on the left to allow politicians to rise within its ranks who are seen by the public as potential national leaders are emblematic of the ongoing crisis, and it forces the MSZP to rely on the talents of outsiders who are assumed to improve its electoral performance. This was most reflected in the MSZP's decision to recruit a young green-left politician, Gergely Karácsony, to run as their prime ministerial candidate in 2018. Although Karácsony did not end up winning the 2018 election, he did clinch the Budapest mayoralty a year later, once again with the backing of the MSZP. Karácsony was also the MSZP's candidate for the primary elections of the Hungarian opposition in 2021.

The primaries ended with the victory of the independent conservative candidate, Péter Márki-Zay against the DK's Klára Dobrev, following the tactical withdrawal of Karácsony in favour of Márki-Zay before the second round of the primaries. The DK and MSZP fared more successfully in the single-member constituencies of the primaries, where the opposition parties had agreed to nominate a single candidate to run against the ruling party candidate to maximise the opposition's chances of victory. Part of that agreement was that the candidates for each seat would also be selected by way of a primary and that took place in parallel with the first round of the primaries for the prime ministerial candidate. The DK ended up with the most winners (32 out of 106 constituencies), confirming their leading role within the Hungarian opposition, but the biggest winners of the process were the MSZP and their green-left allies Párbeszéd, which jointly received a disproportional number of nominations compared to their support in the polls (25 constituencies).

In certain key respects, the DK has emerged as the opposite of the MSZP. Whereas the MSZP has been devoid of strong leadership but has a fairly robust and transparent platform, the DK is all about leadership while its platform is less emphatic and its ideological position on the traditional left-right spectrum is hazy (see Sect. 5 for a more detailed discussion). At the same time, the DK has established itself as one of the harshest and loudest critics of the Orbán government and this has made it stand out for years, while the green-left party Politics Can Be Different (Lehet Más a Politika—LMP), and the far-right Jobbik—Movement for

a Better Hungary (Jobbik Magyarországért Mozgalom—Jobbik) which later shifted to the centre, also both sought to play the role of a constructive opposition, an effort that they did not fully abandon until 2018. The DK has attracted a portion of the former MSZP electorate, presumably in particular the segment that was drawn by Gyurcsány's personal charisma (and by that of his wife, Klára Dobrev). Indeed, there was a certain amount of ill-will between the two parties because when Gyurcsány seceded in 2011 after much of the party leadership at the time felt he bore major responsibility for the MSZP's collapsing support between 2006 and 2009 (his second term as prime minister, which was cut short by his resignation), he took several of the party's MPs and a portion of its base along with him. Many in the MSZP at the time perceived that their party, and the left on the whole, would have been better served by the former prime minister's quietly fading into the background, as his predecessors had done.

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In terms of governmental experience, it is crucial to point out that the MSZP and DK are the only opposition parties that have at least a few figures with relevant governmental experience. However, given the widespread consensus that the period from 2002 to 2010, when the MSZP was the leading governmental party, was not a success, governmental experience is not necessarily an asset (Lakner, 2011). Between 2010 and 2019, left-wing politicians were removed from almost all levels of public power. The left made modest gains in the 2014 municipal elections, while 2019 led to a more decisive breakthrough, with the entire opposition performing beyond expectations and the MSZP being disproportionately successful. Despite the fact that the MSZP won the fewest votes among the four opposition parties, its successful bargaining with the other parties concerning the electoral coordination meant that it received over half of the mayoralties won by the opposition in 2019 in municipalities with 10,000 residents or more (including Budapest district mayoralties). Furthermore, it also netted almost 40% of the council seats in the municipalities, making the MSZP the most influential party in terms of municipal leadership. Although not a Socialist politician himself, the mayor of Budapest Gergely Karácsony was also nominated by the MSZP. But in a sign that the MSZP and DK remain competitors, two Budapest district MSZP mayors switched to the DK in early 2020, which predictably agitated the MSZP leadership at the time.

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3 THE PARTY ORGANISATIONS OF THE MSZP AND DK

This section reviews the organisational background of the two S&D member parties, the Hungarian Socialist Party (MSZP) and the Democratic Coalition (DK). Based on the data at our disposal, the initial growth spurt in the membership of the DK had stalled by the mid-2010s, while the MSZP has proved unable to halt the ongoing decline in its membership throughout the past decade. As regards financial resources, the MSZP has been far-better positioned between 2018 and 2022. Its state funding has been 50% higher than the DK's allotment, and the MSZP party foundation receives twice as much in funding as the DK party foundation. The two parties' reach in television and radio news shows and social media has been roughly on par, although at the same time, the pre-eminent public attention directed at DK chair Ferenc Gyurcsány is striking. The two S&D member parties are in a substantially weaker position than Fidesz in terms of their human and financial resources, as well as in terms of their media reach. Compared with the level of its national support, the MSZP won a disproportionate number of municipal assembly seats (277) and mayoralties (16) in the last municipal election, which was held in 2019. The DK, by contrast, punches below its political weight in terms of its municipal presence (it netted four mayoralties in 2019 and 164 assembly members). The MSZP is a multi-tiered organisation, with a decentralised decision-making process. The DK, by contrast, is more centralised, with many decision-making competences (e.g., the nomination of candidates) being within the remit of the party presidium.

The Memberships of the MSZP and DK

It is difficult to analyse the members of Hungarian political parties and the trends impacting them over time because there are no widely accessible public records on the subject. In 2015, the DK reported 10,867 members, while the MSZP's membership was estimated at 15,000 (the latter figure was reported by the since defunct left-wing daily Népszabadság [2016] which cited internal party sources). Based on these figures, the total membership of the two left-wing parties makes up the majority (55%) of all those who are members of an opposition party. There is also a connection between the two parties' membership figures in that the DK was initially launched as an internal platform within the

MSZP. After the DK seceded from the MSZP in 2011, a segment of the MSZP's rank-and-file left together with the DK leadership.

In 2020, the DK had 4,575 members who had voting rights within the party, although the number of the total membership, which also comprises supporting members who have no voting rights, is significantly larger (24. hu, 2020). A statement by the DK politician László Varju in 2020 suggested that there are some 5,000 such supporting members (Klubrádió, 2020). The MSZP's current membership can best be gauged on the basis of the party's revenues stemming from membership fees. Using this as a gauge, the MSZP had about 8,000 fee-paying members in 2019, but the real membership figure is likely to be higher, probably by several thousand.

Financial Situation

The opposition parties in Hungary receive substantial amounts of public funding, but their revenues are nevertheless dwarfed by the income of the governing parties. Three-quarters of the total state funding is allocated in proportion to the individual parties' electoral results, which is why the governing Fidesz party receives the highest amount of funding. Furthermore, Fidesz also has much higher revenue than the opposition parties from membership fees, donations and other sources (see Fig. 1). The MSZP's total funds in 2019 amounted to over 0.5 billion forints (1.4 million euros) (the party had a total revenue of 565 million forints while it spent 690 million). In the same year, the DK's budget was half that amount (it had revenue of 268 million forints and spent 260 million—approximately 720.000 euros).

Figure 1 also shows that both S&D member parties raised about 20 million forints (55.000 euros) in membership fees. At the same time, the MSZP received 50% more in state funding than the DK in the 2018–2022 term, about five times as much in donations and has ten times as much in 'other income'. Beyond each party's budgets, we also see a similar contrast in the financial figures of the party foundations operating alongside the parties. The MSZP's Táncsics Foundation had an annual budget of 359 million forints (1 million euros) at its disposal in the legislative term from 2018 to 2022, while the DK's For a New Republic Foundation only receives 195 million forints (540.000 euros) annually.

It is important to highlight that the governing parties halved the public funding for parliamentary parties in 2020, arguing that 'everyone needed

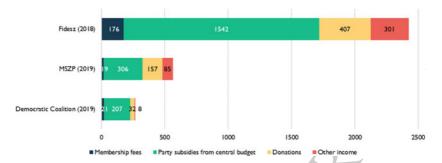


Fig. 1 Party revenues of Fidesz, MSZP and DK

to contribute to the common efforts aimed at combatting the epidemic'. The DK suffered a loss of 103.5 million forints (285.000 euros) in revenue as a result of this decision, while the MSZP received 150 million forints (415.000 euros) less than originally allotted.

Media Reach

The difference between the governing parties and the opposition parties in terms of their respective media reach is even more striking than the gap in their funding. The government's popularity is amplified by state-funded propaganda that is reflexively supportive of its policies. The government's messages are conveyed by the public media as well as a media network that operates under the aegis of a public foundation, the Central European Press and Media Foundation (abbreviated as KESMA in Hungarian). In addition to boosting the government, these media outlets are also engaged in a continuous negative campaign against the opposition.

The single most important event in the trend of the declining market share of the social democratic parties was the loss of the major left-wing daily newspaper *Népszabadság* in 2015. Until that time, the MSZP's party foundation had held a 28% share in *Népszabadság* but the party foundation sold its share to Vienna Capital Partners in 2015, which then went on to close the newspaper in 2016.

It is not difficult to compare the media reach of the two Hungarian S&D member parties in 2020 since the News Monitoring databases of the National Media and Info-Communications Authority cover the relevant statistics (Fig. 2). One piece of data that stands out is Ferenc Gyurcsány's

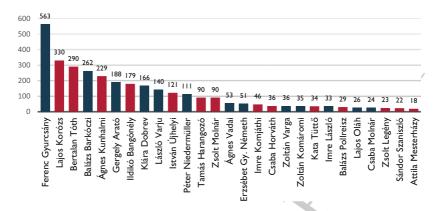


Fig. 2 Number of media appearances of social democratic politicians in 2020 (Mentions and appearances in the top news shows) (*Note* red = politicians of MSZP, blue = politicians of DK. *Source* National Media and Infocommunications Authority)

strikingly high presence in the news. However, one of the reasons for the frequent mentions of this former prime minister is that he is being demonised in the pro-government media and is presented as a negative figure who is essentially the leader of the opposition alliance. It is also surprising that alongside this, Klára Dobrev, a vice-president of the European Parliament and the DK's prime ministerial candidate during the 2021 opposition primaries, is only ninth on the list of politicians most frequently mentioned in the media. Among the MSZP politicians, Lajos Korózs was the most prominently featured in the media, and indeed he was the second most frequently mentioned social democratic politician after Gyurcsány (which was also mostly due to a negative campaign against him by pro-Fidesz media). The party's co-chairpersons, Bertalan Tóth and Ágnes Kunhalmi, also often appear in the news.

Former Prime Minister Ferenc Gyurcsány also stands out by a significant margin among all politicians in both social democratic parties in terms of the number of his Facebook followers. With over 303,000 followers at the time of our data collection (June 2021), he is among the most intensely followed politicians in the entire opposition. By comparison, Budapest mayor and MSZP prime ministerial candidate Gergely Karácsony is followed by roughly 279,000 users, while Péter Jakab, the leader and prime ministerial candidate of the right-wing Jobbik party, has about 377,000 followers. Among the MSZP politicians, Attila Mesterházy has a fairly large following on Facebook (235,000). This is probably due

to his previous role as the chair of the MSZP from 2010 to 2014, and the fact that in 2010 and 2014, he was also the party's candidate for prime minister.

It is worth noting that there are several social democratic politicians who appear less frequently in the news coverage of legacy media than the top-tier opposition politicians but who have nevertheless amassed a substantial Facebook following. This includes the MEP István Ujhelyi and the Budapest district mayor Csaba Horváth (both MSZP), as well as the MEPs Csaba Molnár and Klára Dobrev and the Hungarian National Assembly MP Ágnes Vadai (all DK). Figures 2 and 3 also show that the presence of MSZP and DK politicians is relatively balanced both in legacy media and on social media platforms. The data provided by the National Media and Info-Communications Authority show that the television channels ATV and RTL Klub were the most likely to allot speaking time to the social democratic politicians in these two parties. In other words, these two television channels, which are independent of the government, provide a vital platform for the dissemination of the DK and MSZP messages.

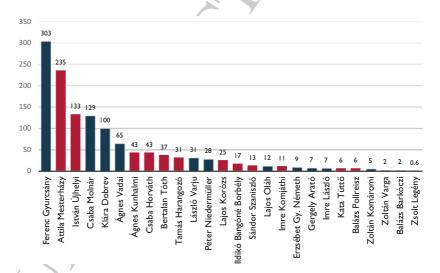


Fig. 3 Facebook followers of social democratic politicians (Thousand people) (*Note* red = politicians of MSZP, blue = politicians of DK. *Source* Facebook)

Organisational Infrastructure, National Presence

The organisational infrastructure of the DK is more regionally concentrated and, in terms of offices, less extensive than that of the MSZP. According to the organisational charter of the DK, one constituency organisation can operate in each of Hungary's 106 electoral constituencies. Currently, the party has seven Budapest offices and 14 offices outside the Hungarian capital. On top of that, the DK has three regional offices, one based in Pécs to cover the South Transdanubia region, one based in Győr to cover North Transdanubia and one in Miskolc for Northern Hungary. The DK's youth organisation is called Democratic Lendület (meaning 'momentum' or 'impetus' in Hungarian).

The MSZP's infrastructure spans the entire country. It has local organisations in every Hungarian county, as well as 23 local organisations in Budapest. Outside the capital, the party has the highest number of local organisations (44) in Pest County surrounding Budapest. Furthermore, the party has 91 local organisations in the eastern half of the country and 59 organisations in the Western Transdanubia region. The youth organisation of the MSZP is called Societas.

Another good indicator of national presence is the distribution of opposition representatives in municipal assemblies by the party. Based on the number of municipal assembly members and mayors, we can conclude that the MSZP pursued a successful strategy in 2019. Before the 2019 municipal election, the DK was ahead of the MSZP-Dialogue for Hungary party alliance in terms of its national support in the polls. Nevertheless, the MSZP won one and a half times as many (277) municipal assembly seats as the DK (164). With this result, the MSZP was able to slightly increase the number of its municipal assembly representatives (from 268 to 277) as compared to the 2014 municipal election. The DK, too, boosted its local presence, increasing the number of its municipal assembly representatives from 93 to 164.

As a result of the 2019 municipal election, the MSZP won 19 mayoralties in Budapest districts or other urban areas with 10,000 residents or more. In Budapest, the MSZP won six mayoralties, the highest number among the parties of the opposition (the opposition won 13 districts overall). Of the ten major urban areas with a county status in which the opposition candidates gained control of the mayor's office, MSZP politicians won four (Érd, Salgótarján, Szombathely and Szeged). Nevertheless, since the municipal election two Budapest district mayors have switched

parties, moving from the MSZP to the DK, while Szeged's MSZP mayor, László Botka, left the party after his victory. Not counting Botka, László Kiss and Sándor Szaniszló (the latter two were those who switched to the DK), the MSZP currently holds 16 mayoralties. The DK won four mayoralties in towns with 10,000+ residents or Budapest districts. In addition to three districts in the capital, the DK also won the mayoralty of Tatabánya in 2019. If we add the two former MSZP politicians to this tally, then the DK currently holds six mayoralties.

The Parties' Leadership Structure and Internal Organisation

The MSZP's organisational structure has several levels and many units, and the decision-making on many issues is decentralised. Political, organisational and personnel decisions in the party may be rendered by a local members' convention, a regional members' convention, a delegate convention, a party congress, an official body in the party or a party vote. Party members shape the party's activities and its policies either directly, or through delegates or elected bodies, and they decide in open votes which method will be used.

Local party organisations nominate the MSZP's municipal assembly candidates, the candidates on the party's municipal list and its mayoral candidates. The regional federations—which are made up of local organisations—are responsible for adopting the political aspirations in the area of civil and economic development for a given county (or the capital). The most important body of a regional federation is the delegate convention. The delegates are designated by the local organisations that make up the regional federation, with each sending delegates in proportion to the number of party members in the respective local organisation. Based on the proposal of the presidium of the regional federation, the regional delegate convention uses a secret ballot to select the federation's delegates at the party congress, and it also decides leadership and other issues within its remit.

The party congress is the MSZP's most important decision-making body. The congress adopts the party's manifesto for the national and the European Parliament elections. It can also amend the party's charter and it can decide whether the party will join the government. The congress elects the party's presidium as well as the president of the MSZP board. The members of the presidium are the party's two co-chairs (a man and a woman, currently Bertalan Tóth and Ágnes Kunhalmi), the party's deputy chair, two vice-chairs and a further 11 elected members. The party's presidium and board jointly propose the party's candidate for the position of the prime minister; the party's slate for the European Parliament elections as well as the national parliamentary elections; and its candidate for the position of president of the republic. These selections nevertheless need to be approved by the congress.

Decision-making is considerably more concentrated within the DK, and the party's organisational structure is more centralised than that of the MSZP. The most important local-level organisation is the electoral district-level members' assembly. The DK's main decision-making body is the party congress. The congress adopts the party manifesto and its charter, and it also elects the presidium. The members of the party's presidium are the party chair (currently Ferenc Gyurcsány), its vice-presidents and ten further elected members. The presidium has the authority to amend the party's by-laws, as well as to nominate the party's candidates in the single-member districts in parliamentary elections; in municipal elections; in European Parliament elections and in mayoral elections. It further has a right of assent when it comes to the nomination of municipal assembly candidates.

4 Position in the Party System

Large segments of the Hungarian media (independent and opposition media included), commentators and the politicians of other opposition parties tend to lump the MSZP and the DK together as the 'old left'. The MSZP and DK are seen as parties that represent the left-wing establishment that dominated much of the post-transition era between 1990 and 2010, not only politically—where power mostly alternated between left and right—but also in terms of social and cultural influence, especially in the media. In recent years, however, the previous harsh rejection of the two S&D member parties by the other opposition parties has mellowed considerably, especially as far as the MSZP is concerned.

It needs to be underlined that two opposition parties, Jobbik and the LMP, 'came of age' organisationally and ideologically during the years of the MSZP governments. Jobbik and the LMP were in opposition to establishment politics, especially the left-liberal elite that was politically

dominant at the time. This led to their intense animosity towards the MSZP and Ferenc Gyurcsány personally, who was the leading Socialist politician of the era. Gyurcsány is therefore seen by many as the exemplification of the problems with the 'old left'—the suspicions surrounding the sources of his personal wealth; the strongly pro-market economic policies at the time; the vocal internationalism and anti-nationalism that flew in the face of the surging nationalist/patriotic sentiments of the young generation in the 2000s; and a morally flexible pragmatism that was very vividly manifested in Gyurcsány's infamous Öszöd speech in 2006, when in a closed meeting, Gyurcsány, as prime minister at the time, admitted that he and his party had only won re-election based on a campaign of lies. The leaking of the speech led to violent protests—the first in Hungary since 1956—and the image and polling figures of the left never recovered. While Jobbik seized on the disaffection with mainstream politics to build an electoral coalition of far-right nationalists and rural voters disappointed by the MSZP, the LMP 'harvested' young urban leftists, environmentalists and the segment of the intelligentsia that had turned away from the traditional left-wing parties.

The fundamental animosity between the LMP and Jobbik on one side, and the MSZP and DK on the other, was the key reason behind the opposition's inability to unite against Fidesz. For years, the prevailing perspective in Jobbik and the LMP was that the 'old left' was no different from Fidesz and that whatever anti-democratic measures the right-wing governing party took, they were basically an indirect result of policies of the MSZP and Gyurcsány before 2010. Any cooperation with the latter was therefore ruled out, since in the views of Jobbik and the LMP these parties were essentially the flipsides of the same coin that was the corruption and arrogance in power of Fidesz. This perception was not universally shared in the LMP, which even split over the issue, leading to the secession of many founding members who set up their own party, the Dialogue for Hungary (Párbeszéd), a green-left party that went on to cooperate electorally with the MSZP and DK in 2014, and is in an ongoing and recurring electoral alliance with the MSZP.

The fragmentation of the opposition proved to be a major liability in light of an election system that disproportionately rewards the party with the most votes, even if it is a minority party. Running against a divided and highly fragmented opposition that refused to cooperate electorally, Fidesz won sufficient single-member constituencies in three successive elections to rack up two-thirds constitutional supermajorities in parliament despite

winning only around half of the votes nationally in two elections (2010 and 2018) and only 44.9% in 2014.

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Momentum, a new liberal party that emerged in 2017 and has since established itself as one of the major opposition parties with roughly 8–10% of the vote, essentially shares the other opposition parties' view of the MSZP and the DK, although it has been more pragmatic towards the 'old left' from the very start. The fact that Momentum did not come into being between 2006 and 2010 (and not therefore in opposition to the MSZP) but instead a decade later, in opposition to Fidesz, may be the reason why Momentum has been more focused on ousting the incumbent party and has proven more willing to compromise and to cooperate pragmatically with any opposition party that shares this objective, the MSZP and DK included.

By the time of the 2018 election, Jobbik and the LMP had also gradually come around to this realisation, although their shift came too late to achieve meaningful coordination in that election, with the result that Fidesz won another two-thirds majority. It was only the impact of this election and the government's continuation of its anti-democratic practices that finally pushed the entire opposition into serious and, thus far, relatively successful cooperation. This cooperation began with the pro-democracy and anti-government protests organised in the immediate aftermath of the election, when for the first time the opposition parties demonstrated together (New York Times, 2018), and it continued throughout the civil disobedience-type protests when a handful of opposition MPs representing all opposition parties occupied the public media building in December that year (Euractiv, 2018). The opposition's cooperation then culminated in the unexpectedly successful municipal election in October 2019, when opposition candidates wrested control of the Budapest mayoralty and municipal assembly, along with a majority of the district mayoralties and over ten major towns in Hungary, making the opposition the dominant political force in urban Hungary. Apart from the inevitable logic of electoral mathematics, a key reason behind the shift in the attitude of the new opposition parties towards the parties of the 'old left' was the new parties' growing acceptance and worry that Fidesz is engaged in building an authoritarian regime, and their concomitant admission that for all their flaws, the MSZP and DK have no such designs and are committed to the democratic system.

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The opposition's national party organisations continue to cooperate fairly smoothly and contributed to the organisation of the intraopposition primaries in which they allotted the position of single-member constituency candidates for the 2022 election.

From the perspective of the main ruling party Fidesz, the MSZP and DK occupy different positions, despite their relative proximity in other respects (common history, as well as their common membership in the European S&D Group). The MSZP used to be the most vociferously rejected party by Fidesz, but in recent years the once intense enmity has abated on the part of the governing party. This is in part due to the departure of Ferenc Gyurcsány from the MSZP, given that Orbán has regarded Gyurcsány as his archnemesis since his electoral defeat against the then-Socialist prime minister in 2006. It is therefore now the DK that is considered by Fidesz as the worst opposition party, although many analysts also assess that due to Gyurcsány's polarising ability, the two parties and their respective leaders are useful foils for one another, with each using the other to mobilise their base.

Looking at the relationship between the two S&D member parties themselves, it can be seen that this has been relatively cooperative and has featured less overt friction than would initially have been anticipated, given their prehistory (outlined in Sect. 1) and given the fact that they have remained close competitors in seeking the support of the same voting bloc. Although the other opposition parties regularly attack Gyurcsány in harsh terms and describe him as a liability for the opposition, the MSZP's criticisms of him have been relatively subdued, and if there are spats between the two parties these are mostly being resolved outside the public view. Correspondingly, on matters involving opposition cooperation, especially in forming a joint list in 2014 and coordinating the list of candidates in the single-member constituencies in 2018, the two parties concluded deals with apparent ease. Both the underlying competition between the two parties and the root of the working relationship between them are reflected in the secondary preferences of their voters in the case of both the MSZP and the DK the respective other party is the most popular choice as the secondary preference (see Sect. 6 for more details). Given that they both play a necessary role in the electoral alliance of the opposition parties, in the foreseeable future the two centre-left parties of the opposition, the MSZP and the DK, will continue to play an influential role. This is especially true in the event of an opposition victory in 2022, when they would make up a sizeable portion of the new

majority in parliament and would be slated to occupy key positions in government.

5 THE RELATIONSHIP BETWEEN THE HUNGARIAN S&D MEMBER PARTIES AND CIVIL SOCIETY

The MSZP has traditionally nurtured close ties with left-wing civil society organisations. Among these, the partnership between the MSZP and trade unions stands out. This bond was reinforced by the MSZP's protest against the 'Slave Law' in 2018. After parliament adopted the amended Labour Code, the opposition parties jointly organised demonstrations in support of workers' rights. Subsequently, the MSZP consulted with trade unions and introduced several bills aimed at strengthening trade unions and workers.

Furthermore, the MSZP has also established ties to several pensioner and youth organisations, local interest groups and specialised research institutions. At the same time, it seems that in the past five or six years it has revamped its formerly far-flung network of organisational ties and has narrowed its focus on a few closer partnerships. This was reflected in the changes in the spending of the MSZP's party foundation. While the Táncsics Foundation supported over 30 organisations in 2015 and 2016, in 2019 only 18 organisations received funds from Táncsics. As budget documents from 2019 revealed, among the organisations that received small amounts of funding there were youth/student organisations; four local interest organisations; two senior/pensioner organisations; three professional associations and four unspecified types of organisation (Táncsics Alapítvány, 2020).

At the same time, the Villányi Street Conference Centre and Open University Foundation have received a pre-eminent amount of funding in recent years (over 20 million forints [55.000 euros] in 2019 for implementing the Budapest Open University programme), as has the Institute for Social Democracy (38 million forints [105.000 euros] in 2019). In other words, in the late 2010s, the party foundation did not spend most of its financial resources on the organisations that were part of a movement network or on organisations engaged in addressing specific social problems but on the expert organisations affiliated with the MSZP.

The MSZP is further also indirectly connected to civil society through its party alliance with the green-left Párbeszéd (Dialogue) party.

Párbeszéd nurtures close ties with Hungarian environmental organisations, an example being seen in a bill sponsored by Párbeszéd that was initially proposed by six green organisations in the interest of protecting the great lakes. A precursor of this—the Balaton protection action—was launched by the MSZP (2020) in cooperation with NGOs in 2020.

Based on the information available on its online platforms and its publicly available documents, the DK has a far less extensive network of ties with civic organisations. One characteristic strand in the DK's relationships with civil society is the support for minorities and marginalised groups. This is illustrated by the two working groups of the Foundation for a New Republic, the DK's party foundation. One of these is the Roma Social Integration Working Group and the other is the LGBTQ Working Group. During the coronavirus pandemic, the DK (2020) also supported the Roma local self-government in Gyöngyöspata with masks and food. Although there is no institutionalised partnership, the DK has traditionally stood with the Hungarian LGBTQ communities.

The other strand that defines the DK's engagement with civic organisations and its civic partnerships is its support of charitable organisations. In 2017, the DK called on the government to support the NGOs that helped the poor during the winter in preventing freezing deaths. In the same year, the DK (2017) entered into electoral cooperation with the Hungarian Solidarity Movement. As part of their agreement, the DK promised that the civil organisation would have parliamentary representation. In September 2020, the DK also supported the Oltalom Charitable Association—renowned for its work with homeless and underprivileged persons—with a food delivery. Additionally, during the second wave of the coronavirus pandemic, the DK donated protective gear to health and social institutions as well as NGOs.

An event that has had a vital impact on the operation of Hungarian civil society was the adoption by the government in 2017 of the 'NGO Act', which was based on the Russian model (the law was ultimately rescinded by the Orbán government in 2021 in response to a ruling by the European Court of Justice). This new law obliged the organisations that received at least 7.2 million forints (about €20,000) annually in foreign donations to report such donations to the authorities, who would keep a public record of them. The organisations were further also required to identify themselves as 'foreign-funded organisations' on their website and press material. This law, which violated the right of association, was discriminatory and intent on stigmatising the affected organisations. It

also constituted a danger to the entire Hungarian civil sphere, especially the NGOs that are active in public affairs and politics. Furthermore, the NGO Act was a threat to the civic partners affiliated with the Hungarian S&D member parties, and the MSZP and DK both protested against the law.

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However, to put the civil partnerships reviewed above in perspective, movement politics in Hungary is not chiefly the domain of the S&D's Hungarian member parties. In the 2000s, Fidesz built an extensive civic network, which it continued to operate when the party came to power in 2010 (Greskovits, 2020). In fact, Fidesz then reinforced this network using state funds (e.g., the Civil Alliance Forum), and the governing party often used a movement-type approach to mobilise its base (for instance by organising pro-government Peace Marches). Hungary's first green party, Politics Can Be Different (LMP), was founded partly on the basis of a network of Hungarian environmental NGOs. The formerly far-right and currently centre-right Jobbik party also defined itself as a movement, as did the centrist-liberal Momentum party. The former integrated numerous organisations affiliated with the nationalist and far-right subculture in the early 2000s, while the latter made its debut in the political arena with a signature-collection campaign to thwart the government's plans to host the Olympic Games in Budapest, and then built its base primarily around urban intellectuals. By contrast, in the recent past the S&D member parties have been far less engaged in building mass movements and have instead become more proactive in building ties to charities and specialised NGOs.

6 Programmatic Positioning

Before reviewing the overall positioning of the two S&D member parties in Hungary, some common features need to be highlighted, which stem from the particular Hungarian context in which these two parties are embedded. This will be followed by an overview of the parties' positions on key policy areas. We will conclude with a brief discussion of some of the vital differences in the programmatic outlook of the two parties. The most important common feature between the programmes of the MSZP and DK is the massive emphasis on democracy and the rule of law, which is the starting point and the most extensively covered issue in both party platforms. This is clearly a result of the unusual situation in which Hungary finds itself under the Orbán government, which has

taken massive steps to undermine the democratic ground rules and the rule of law. Relying on their constitutional supermajorities, since 2010 successive Fidesz governments have adopted a new constitution and a wide array of legislation to weaken democratic competition and to tilt the political playing field in their own favour. Fidesz has used its majorities in the legislature to undermine the system of checks and balances, removing practically all oversight of the government's activities and vastly diminishing the possibilities for reining in corruption and abuses of power. Crucially, Hungarian elections have now twice consecutively been classified as unfair by the OSCE (Guardian, 2018), and whether the remaining weak rules protecting the considerably diminished democratic competition will be enforced is completely dependent on the government's 'goodwill' since there is de facto no independent institution to ensure that the will of the voters prevails.

It is therefore only logical that the opposition parties focus on this issue in particular. Since the relevant concerns are fairly widely covered in international media, and since the two parties are in agreement with respect to reversing Fidesz's harmful decisions and to increasing democratic accountability, their stances in this context will not be discussed in detail here. Two specific aspects should be highlighted, however. First, much of what the opposition parties plan to do to reassert democratic principles and to shore up the rule of law would theoretically require a two-thirds majority in parliament, which they are very unlikely to win. This could well result in a situation in which even in the event of an election victory, the opposition parties will not be able to deliver on their most significant promise to voters because Fidesz will retain a veto on any changes that weaken its influence over the political system. Second, if the left-wing parties' plans in this context are comprehensively enacted, Hungary will be a vibrant democracy, while the central government will have less control and autonomy to operate than it has ever had before.

Given that the DK has not released its own platform for 2022, we looked at its manifesto for the 2018 election, which was filed under the heading 'programme' on the party's website (DK 2017). Although some details on which the MSZP's (2021) programme for 2022 programme specifically reflects (e.g., the privatisation of almost the entire higher education system into the hands of Fidesz-controlled foundations) were thus not covered in the DK programme because the relevance of the given issue was not clear in 2017, on the whole the circumstances were similar enough to make the DK's previous programme relevant.

Hungarian Socialist Party (MSZP)

The programme of the MSZP is the strongest and most detailed when it comes to economic and social issues, while the other three core areas (cultural liberalism, green issues and foreign policy) feature less prominently. The programme sets out vital indicators concerning the party's intention to increase public spending in key areas, and we have collected the relevant promises from the most prominent areas (Table 2).

Even considering that some of the areas may overlap and that some of the amount in spending increases may thus be counted twice in the table above, what is apparent is that the MSZP plans to expand public spending massively. Some of the party's specific promises follow below.

Significantly, the MSZP proposes the introduction of a basic income, although its realisation would be slightly more complicated than the model where everyone is basically given a fixed amount. Instead, the MSZP proposes to calculate a minimum allowance that people need for subsistence, and to make sure that everyone receives this payment—direct

Table 2	Spending increases	proposed by MSZP	in high-priority policy areas

Policy area	Current spending as a % of GDP ¹	MSZP's target in spending as a % of GDP	Percentage increase over the current level of spending (%)
Public healthcare	4.7	7	39
Elementary and secondary education	5.1	6–6.5	18–27
Pensions	8.3	10	20
Social transfers	13.8	18	30
Municipal governments	6.9	11	59
Public funding for research and development	1.48 ²	2.2–2.4	49–62

¹ According to the MSZP programme, we did not verify their data.

² On public funding for R&D, the MSZP programme did not mention a specific figure, so for this particular area we draw on EU statistics: https://ec.europa.eu/eurostat/documents/4187653/10321624/RD_intensity_2019data_Kreslic%C3%AD+pl%C3%Altno+1.jpg/eab014e5-dafc-1bb6-33c3-3b1ab5a5a5c9?t=1606313161665.

transfers would only be provided to those who do not receive an amount equivalent to the minimum allowance from either income or other social transfers such as pensions, public work, unemployment benefits, etc.

Probably also as a reflection of its base, which tends to be elderly, the MSZP wants to support pensioners, specifically by significantly raising the minimum amount of pensions (so that no pension can be below the minimum needed for subsistence). Furthermore, the MSZP proposes that for a transition period of three years, the inflation-based indexing of pensions be supplemented by an index based on real wage increases. This is to counteract the increasing gap between pensions and wages because the latter has been rising far slower recently than the former, leading to an increasing gap in the respective incomes of retired pensioners and active workers. Moreover, the MSZP also wants to decrease inequality between pensioners, which is why the portion of the indexing based on the increase of real wages would be distributed equally among pensioners (unlike the inflation-based element of the indexing, it would not be proportional to the individual's pension), and the bonus 13th monthly pension would also be equal in amount across the board.

Increasing spending on healthcare, education, unemployment benefits and family assistance, the overall policies of the MSZP strongly aim to reduce socio-economic inequalities. The party therefore wants to replace the flat tax system with a progressive taxation system, for example, and it also wants to increase Hungary's low corporate tax rate, especially as concerns large corporations, which the MSZP says have been favoured by the government's economic policies. The MSZP stresses that it does not share the widely held perception that the overall tax rate in Hungary is too high. Instead, the MSZP believes it is too low, so the party wants to increase the tax burden on the whole. The MSZP does pledge, however, to reduce the highly regressive value added tax, which at 27% is extraordinarily high by international comparison.

In terms of family support, the MSZP wants to change Fidesz's policy of aiming most support at medium and higher income families, and it wants to boost spending on the types of benefits aimed at poorer families, while promising to retain some of the more popular middle-class benefits, such as, for example, the income tax deduction for families with children under the age of 18.

The programme notes the big decrease in education spending and points out that the quality of Hungarian education has declined significantly under Fidesz (the document refers to the widely cited PISA figures which confirm this). Furthermore, the Hungarian education system, which has always been very unequal, is among the worst performers of developed countries in terms of reproducing and increasing inequality. Changing this is among the priorities designated in the MSZP's programme, and at least some of the substantial increase in education spending proposed (between 18 and 27% of the current level of spending) will be used to that end. This includes a major expansion in early intervention (starting before children reach the age of three), for example by expanding the network of social workers to ensure that children from underprivileged backgrounds do not start falling behind. The MSZP programme also includes an extended version of the baby bond programme, which would give underprivileged children a larger nest egg from the state with which to start their adult lives.

In addition, the MSZP wants to reverse a decade of Fidesz's efforts at weakening the rights of workers, including amendment of the brutally restrictive measures of the Labour Code (which was massively overhauled by Fidesz to benefit employers back in 2011 and which has been restrictively amended ever since). The MSZP promises to repeal the controversial 'Slave Law', which allows employers to force workers into massive overtime for which they get paid only with significant delay. The party would furthermore strengthen the collective bargaining rights of workers, which Fidesz has essentially hollowed out. In addition, the MSZP pledges to raise the minimum wage and to make it the highest among the Visegrád countries (from its current lowest level) and to make it tax-exempt. The party also wants to put a cap on executive pay.

The MSZP programme does not dwell heavily on issues involving cultural liberalism, which is probably partly a reflection of its efforts not to alienate voters who are open to its left-wing economic and social policies but are often sceptical of left-liberal values in the social and cultural realm. One striking element of the MSZP programme that is likely to appeal to such voters is the heavy emphasis on security issues, in the context both of public safety/policing as well as the military, which appear early on in the manifesto. Although the programme does not tabulate how much it would spend in total on the police, it does propose increasing police pay, hiring new officers and reorganising the entire force—with a view to increasing public safety, particularly in underserved (especially rural) and underprivileged areas.

Likely in response to the strong negative attitudes in Hungarian society towards refugees—which are to a significant extent the result of the Fidesz

government's massive taxpayer-funded campaign, which focused relentlessly on the dangers of migration and the EU's allegedly wrong attitude about it—the MSZP devotes scant attention to the subject. Rather than laying out its vision or policies in detail, its terse statement on the subject says: 'The Hungarian Socialist Party believes that the local population's sense of physical, economic and cultural anxieties concerning the settlement in Hungary of people from foreign countries needs to be respected and [...] other methods of solidarity and supporting refugees should be applied.' (MSZP programme, p. 35).

Among the issues where the party stakes out a clearly left-wing position on a cultural issue is that of confessional schools, which have massively gained ground under Fidesz thanks to legislative assistance and disproportionately favourable funding from the government. The relevant constitutional principle, which states that local schools may only be turned over to religious denominations if non-confessional public alternatives are available nearby, has suffered significantly as a result. The MSZP programme promises to remedy this problem, if necessary by taking back schools from the churches. If this were to happen, it would very likely generate a massive conflict with both the churches and Fidesz, which represents the Christian right.

The MSZP's manifesto does not focus on issues that are currently in the focus of many left-wing programmes internationally. The situation of women is therefore barely discussed in the platform, with a mere 8 mentions on 129 pages, usually as asides in a larger discussion. And while some of these mentions are important—e.g., the promises of equal pay and to address the discrimination of women in the labour market—there is little attention paid to the situation of women overall. Hungary's vast Roma minority, which is estimated at 5–8% of the total population, and large segments of whom live in dire poverty and are subject to systemic discrimination, are mentioned only twice in the document, both as sidenotes to a broader point. Sexual minorities are not mentioned at all, nor does the MSZP explain how and whether it wants to countermand the discriminatory legislation enacted by Fidesz against them.

While the MSZP programme is very strong and focused on issues that are traditional left-wing concerns (especially inequality, labour, public education, healthcare and social benefits), green issues are less emphasised, although the party's commitment to improvement in this area is clear. Despite some of the environmental promises sounding ambitious by current Hungarian standards (the rapid closure of all coal power plants

and a 55% reduction in CO₂ emissions by 2030), on the whole, the programme is not very detailed, involving promises of drafting policies in the future and of offering some sort of incentives rather than taking resolute action and setting clear indicators. At the same time, the document does include firm commitments that under the MSZP Hungary will join and comply with the requirements of international climate agreements, including the European Green Deal. Arguably the party's position does therefore provide a basis for more ambitious domestic policies, even if the programme itself is less rich in the details.

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The commitment to the European project suffuses the whole of the MSZP platform. In the chapter entitled 'Our place is in Europe!', the MSZP makes very clear that it wants to reverse what could be called the eastern reorientation of Hungarian foreign policy under Fidesz and to firmly entrench Hungary in the Western alliance system once again, with a forceful re-engagement in European affairs. Among the relevant commitments are its support of a European defence force (which in the MSZP's vision would complement NATO rather than compete with it); the promise to join the European Public Prosecutor's Office; the creation of a European Health Union; enhanced cooperation with OLAF; and support for the European Green Deal. Even more importantly, the European Union as the linchpin of Hungarian development and as the relevant policy framework and point of reference, recurs throughout the document in a wide array of public policy areas, which makes it clear that the MSZP envisions Hungary's progress and its public policies as firmly embedded in a joint European framework. While it does not repudiate the ties to major powers outside the EU and the West, emphasising the importance of bilateral ties with Russia, China and India, on the whole, it is clear that these take a backseat to the priority of Hungary's EU and NATO membership. Foreign policy is arguably the policy field where the party has the best track record in government because during the MSZP's governance Hungary was a firm European and NATO ally. This strongly enhances the credibility of the MSZP's promise to restore Hungary's foreign policy to its earlier Western alignment.

Democratic Coalition (DK)

A vital distinction between the DK and the MSZP is that the former identifies itself as a centre-left force that is open to the political centre,

and its members and supporters equally include persons with progressive social democratic, liberal and conservative worldviews. This kind of catch-all approach is also reflected in the party's programme, which includes a wide variety of policies, some of which might appeal to left-wingers/social democrats and some of which liberals might find more appealing, although there is nothing in the DK's manifesto that appeals in particular to conservatives, save for a few commonplaces with fairly universal appeal (e.g., soft commitments to better public safety and nurturing Hungary's cultural heritage).

It is in terms of the programme's economic and social dimension that the mutual and occasionally conflicting presence of left-wing and liberal elements is most striking. The DK's commitment to left-wing values is most vividly reflected in its emphasis on decreasing inequality, fighting poverty and extending equal opportunities. Among the more left-wing socio-economic elements of its programme, the DK wants to establish a minimum family income that would top up whatever income is available to poor families and unemployed individuals with a supplementary benefit that would be calculated on the basis of the other social benefits they receive and the size of the household to ensure that when all their income has been tallied up they dispose of the minimum needed for their subsistence.

In an innovative twist on the popular utility price freeze imposed by the Fidesz government, the DK would mandate that up to a defined minimum which a person needs for subsistence, water and electricity must be made available free of charge, while utility providers would, in turn, be more flexible when pricing their services above the mandatory minimum. The DK would also make sure that a minimum amount of heating materials is made available to households, adjusted to the type of heating they use. In terms of more classical welfare policies, the DK would increase, among other things, the universal family allowance (which Fidesz has neglected in favour of benefits aimed at the middle and upper classes); the period of eligibility for unemployment benefits (which Fidesz had slashed drastically from nine months to three) and the minimum wage (although not as ambitiously as the MSZP, which wants to have the highest minimum wage in the four Visegrad countries before converging towards the figures in western Europe) by agreeing with employers to increase [the minimum wage] by a rate of 3-5% above the rate of inflation for a period of five years so that its amount will rise to the minimum necessary for subsistence. The DK also wants to ensure that the rights of employees can be asserted and that their right to strike is restored.

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In addition, the DK plans to increase pensions, and in order to ensure that the purchasing power of pensions does not decline, it plans to regulate the consumption basket on the basis of which pensions are calculated by law, in order to make sure that pension increases track the actual spending of pensioners. Furthermore, the DK would also pay an extra pension, an unspecified amount in excess of the inflation-based indexing. Pensions mark one of the few areas where the DK's spending plans are specific, with the promise that if the economic growth figures are up to expectations (—in other words, if the real growth of the economy is at least 3–4%), the DK would use a substantial chunk of the additional state revenue—which it estimates at 150 billion-180 billion forints (about €400m–€500m)—to top up pensions.

An interesting contrast emerges between the DK's outlook on primary and secondary education on the one hand, and its approach to healthcare on the other, with higher education falling somewhat in between. Primary and secondary education (as well as kindergarten) are unequivocally state responsibilities, the DK says, and it promises a variety of measures to improve education, teachers' pay and the access of underprivileged children to quality education. With regard to healthcare, however, the DK makes clear that the state can play a partial role at best. Instead, the DK manifesto argues that society must be made to understand that the improvement of its health situation is primarily in its own hands. For the DK, this responsibility involves a wide range of activities on the part of the individual, such as exercise, keeping up with screening tests and potentially also seeking private insurance for services that a DKenvisioned public healthcare system would not provide. Thus, while for pre-university education the DK identifies a clear state responsibility, for healthcare it proposes a tripartite system, in which emergency services are universally available; a set of standard healthcare services are available to those who are part of the social insurance system; and a variety of optional services are available to those who have private insurance or seek out private providers. This is clearly a move away from the universal social healthcare model and a step towards a partial privatisation of the healthcare system, although in some ways it would merely constitute an official acknowledgement of what is actually happening in reality.

In higher education, the DK takes a compromise stance on the polarising issue of tuition fees (when the government led by the current DK

chair Ferenc Gyurcsány in the second half of the 2000s lost a referendum on the subject by a wide margin, it ultimately catalysed Gyurcsány's resignation at the time). The DK thus proposes to offer every student the first year of university for free, while from the second year onwards the DK would extend some merit- and needs-based scholarships for eligible students, with those who are ineligible being required to pay fees to continue with their studies.

The party's more liberal bent is even more pronounced when it comes to economic policy. Although, like most opposition parties, the DK commits itself to restoring progressive taxation, it plans to lower the income tax rate of 15% on most incomes, while the lower of the two planned higher tax rates would only enter into effect above a threshold of a gross salary of 1 million forints (2750 euros), which would affect very few employees. The highest tax rate would actually be an extra tax levied on incomes in excess of 3 million forints (8300 euros), a month, which would barely affect anyone in Hungary. Taken together with the rest of the programme, which emphasises that the rich rather than the middle class need to be called to task for helping the poor, the DK's income tax policy meshes with the party's overall approach. In general, too, the DK promises to simplify and slash taxes and to make the life of enterprises easier. However, in contrast to the MSZP, the DK says nothing about either increasing corporate taxes or about taxes in Hungary being too low overall.

Much of the focus in the economic section of the DK programme is on increasing competitiveness and helping enterprises by reducing red tape and superfluous regulations, while rejecting the prevailing corrupt form of subsidies where political loyalty rather than competitiveness or productivity determine eligibility. The DK eschews the vision of a muscular state that micromanages and dominates the economy, arguing that the state's role in the economy is primarily that of a regulator and supervisor. The DK also pleads for a responsible fiscal policy where the deficit does not exceed 3%, arguing that the state's investment needs and social outlays should be covered by the surplus revenue generated by a 3–4% real growth rate.

Although it does not devote much space to these issues and remains vague on the details, the DK manifesto puts a far stronger emphasis on the classic social and cultural policy issues in Hungary than the MSZP programme. In a terse statement, the DK commits itself to the legalisation of gay marriage, although it does not explore the situation of sexual

minorities in any detail. The DK also dedicates distinct chapters to the situation of women and the Roma minority, in which it highlights the importance of these issues in Hungary and how the social reality lags behind what is desirable. Taking a clear stance on a divisive issue, the DK commits itself to a 30% quota for women in all kinds of state institutions and also supports mandatory quotas for corporate boards in line with the relevant European recommendations. Regarding immigration policy, the DK programme skirts the issue altogether, merely noting that the party wants the EU to manage this area and is willing to follow EU policy. The DK does, however, take a clear position on another highly polarising issue in Hungary, and therefore the party rejects voting rights for dual citizens who are not residents of Hungary—a proposal that is squarely aimed at ethnic Hungarians recently enfranchised by the Orbán government in large part because they overwhelmingly support the governing party. This makes the DK the only opposition party to call for the revocation of the voting rights of non-resident ethnic Hungarians.

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While environmental considerations repeatedly arise in various sections of the programme (e.g., agriculture, transport), the DK's manifesto does not put much of an emphasis on environmentalism. The dedicated subsection is brief at 2 pages and does not allow for much detail nor does it make many far-reaching promises by today's standards. On the plus side, the programme does promise that the DK will adopt a climate protection plan that puts forth more ambitious emission reduction targets than those of international climate agreements. Much of the DK programme on this issue is focused on incentives and subsidies, especially for renewables but also for energy storage and other areas where environmental success neatly meshes with economic growth. It is apparent from the DK's proposals that much of its environmental focus is on the areas where the needs of the environment can be reconciled with economic dynamism, such as for instance investments in the generation of renewable energy. One key specific target set by the DK is that by 2025 a quarter of Hungary's energy needs should be covered by renewables, while by 2050 this ratio should rise to two-thirds. To this end, the DK wants to offer subsidies and loans for the development of solar and wind power plants; use EU funds to help establish companies in high-unemployment areas that supply the necessary products; and fund the energy-efficient remodelling of residential buildings, with the goal that a quarter of residential buildings become net energy producers by 2025.

On Europe specifically, and Hungary's place in the Western alliance system in general, the DK is clearly the party with the strongest pro-European and pro-Western message in the Hungarian party landscape. The DK is the only party that openly commits itself to the idea of a United States of Europe, and it calls for European patriotism in the place of traditional nationalism. In the same vein, it also argues for the introduction of the euro, accession to the European Public Prosecutor's Office and deeper integration in all policy areas. In addition, the DK also seeks to reorient Hungarian foreign policy towards a greater commitment to NATO.

The DK's brief but dedicated chapter on foreign policy not only stresses where Hungary's loyalties ought to lie but is also unusually direct in identifying Russia as an opponent and in committing itself to joint European policies aimed at scaling back Russian expansion and preventing the spread of Russian influence. In a remarkably strong statement, the DK also says that it looks at the 'full sovereignty of the Baltic states as the guarantee of our own security'. The strong words on Russia are striking, especially given that relations between Russia and Hungary actually began warming during the premiership of the current DK chair Ferenc Gyurcsány—at a time when the then-leader of the opposition, Viktor Orbán, was harshly critical of the rapprochement.

In summary, while there are some key similarities between the two party programmes—e.g., the commitment to democracy and the rule of law; to Europe and NATO; and to the fight against poverty and the lack of opportunities for underprivileged groups—the two parties are also distinct in their emphases and approaches. The MSZP programme is to a significant extent that of a classic social democratic party, while the more recent issues that tend to figure prominently on the agendas of centre-left parties today-e.g., gender and the social integration of minorities—receive little attention in the MSZP manifesto. The DK, by contrast, takes a distinctly more classical liberal approach on economic issues—and that liberalism heavily influences the DK's health policies and also leaves an imprint on its approach towards higher education. At the same time, however, the DK programme is somewhat stronger on issues involving cultural liberalism. While it would be tempting to thus classify the MSZP simply as more left-wing and the DK as more centrist, the actual reality in the Hungarian party landscape is more complicated. The DK's positions on gay marriage; the vision of a united Europe; nationalism and in particular the voting rights of ethnic Hungarians outside

Hungary, for example, make it clearly the least moderate among the parliamentary parties. Whether its positions on these issues qualify as left-wing or liberal is a different matter, but the fact is that on these issues the MSZP is closer to the ideological centre of Hungarian society while the DK represents an ideological flank.

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7 SOCIAL DEMOCRATIC VOTERS, SOCIAL DEMOCRATIC ISSUES

In the following section, we will examine the voter profiles of the supporters of the Hungarian Socialist Party (MSZP) and the Democratic Coalition (DK). For analytical purposes, we will compare and contrast the preferences and characteristics of these voters with the relevant data about government party voters and the average Hungarian voter. We will also look at the main trends with respect to the Hungarian public's support for social democratic values and public policies.

Distribution of Voters by the Level of Urbanisation

The distribution of the MSZP and DK voters based on the type of settlement in which they live differs from the distribution of the Hungarian public overall in two respects. Firstly, village residents are underrepresented among these two parties' supporters, and secondly, the residents of Hungary's largest urban area by far, the capital Budapest, are heavily overrepresented in turn. When comparing the voters of the DK and the MSZP, we found several differences that were significant beyond the survey's margin of error (Fig. 4). In 2021, DK voters were five percentage points (27%) more likely to be Budapest residents than MSZP voters (22%). The margin was the same in the county seats, except there the difference tilted in favour of the MSZP (18% vs. 13%). There were also modest differences in terms of the MSZP and DK voters' respective likelihood of living in smaller municipalities, with the share of small-town residents being slightly higher among MSZP voters (37% vs. 35%). Meanwhile, the DK had a slightly higher share of village residents (25% vs. 22%).

We found a major shift since 2018 in the distribution of the two parties' voters by municipality type, as both party bases have become stronger in the capital. The share of DK supporters living in Budapest in 2021 had increased by 11 percentage points compared with 2018, while

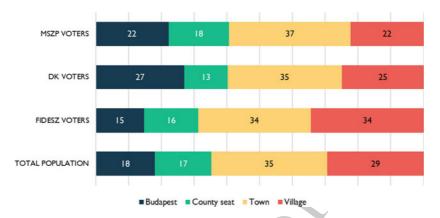


Fig. 4 Distribution of voters by residence (%) (Source Závecz Research, February 2021)

MSZP voters are now five percentage points more likely to live in the capital. Between 2018 and 2021 the parties experienced the biggest drop among small-town residents, with the MSZP supporters in that demographic falling by seven percentage points, and the DK supporters falling six percentage points.

Gender Composition

There are no major differences in the gender composition of the MSZP and DK. Men are underrepresented in the bases of both parties (44% of MSZP voters were men in 2021 and 56% were women, while for the DK the relevant figures were 41% and 59%, respectively). It is also worth highlighting that the share of women in the DK's voter base has increased significantly (by 12 percentage points) since 2018 when men and women were almost equally represented (53% and 47%, respectively).

Age Composition

As compared to the general population, the oldest age group is overrepresented in both party bases (Fig. 5). At the same time, the MSZP's voter base is significantly more elderly not only than the average population but

also as compared to the DK voters. Eight out of ten (81%) MSZP voters in 2021 were at least 50 years old, a share that is 34 percentage points higher than in the population at large and 22 points higher than among DK voters. A quarter of MSZP voters are between the ages of 50 and 59, and over half are older than 60. Among DK voters, the share of voters over 60 is also significantly (13 points) higher than in Hungarian society overall—they made up 42% of the DK's base.

Young people are somewhat underrepresented in Fidesz's base, too, but the share of the two youngest age cohorts in the Fidesz base (33%) is still three times higher than in that of the MSZP. Fidesz's edge among young voters is somewhat less pronounced when compared to the DK, but the governing party's share of voters under the age of 40 was still seven points higher than that of the DK (33% vs. 26%).

The MSZP's voter base has shifted radically towards the older cohorts in recent years, and the DK has experienced a similar trend, albeit to a lesser extent. In the case of the MSZP, the share of voters under the age of 30 dropped by seven percentage points between 2018 and 2021; the share of those between the ages of 30 and 39 dropped by eight points; and the proportion of those between the ages of 40 and 49 fell by six points. At the same time, the share of those between the ages of 50 and 59 surged by 12 points, and the proportion of those over 60 was nine points higher in 2021 than it had been three years earlier. There were only

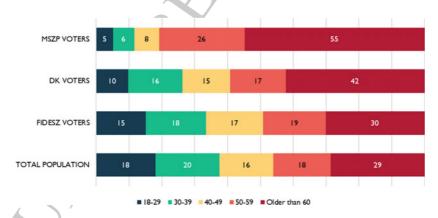


Fig. 5 Distribution of voters by age (%) (Source Závecz Research, February 2021)

two age groups whose share declined within the DK base (the proportion of those under 30 fell by two points, while the share of those between 30 and 39 dropped by five percentage points), while the share of the oldest generations increased somewhat (by 2–3 points).

Composition by Educational Attainment

In terms of their educational attainment, only MSZP voters diverge markedly from the national average (Fig. 6). Among MSZP voters, the share of those with the lowest educational attainment (43%) is 14 percentage points higher than in the population at large. At the same time, the share of those with university degrees (10%) is eight points lower than in the general public, and the proportion of those with vocational education (18%) is four points below the national average. The educational attainment of DK voters did not differ significantly from either that of the government party supporters or that of society overall.

Since 2018, the share of voters with a maximum of eight years of primary education has increased in the voter bases of both the MSZP and the DK. In the former group, it surged by ten points between 2018 and 2021, and in the latter by four points. While the percentage of those with vocational training dropped among MSZP voters (down by two points), it increased significantly among the DK's supporters (up by seven points

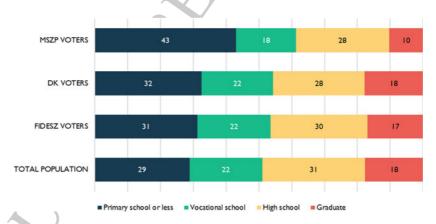


Fig. 6 Distribution of voters by education (%) (Source Závecz Research, February 2021)

as compared to 2018). The share of those with completed high school education was nine points lower in the bases of both parties in 2021 as compared to three years earlier. Changes in the shares of those with higher education degrees were within the margin of error.

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Distribution by Wealth and Class Identity

The distribution of the social democratic voters based on their financial situation reveals a very distinct pattern. Figure 7 presents the share of various income groups in three political communities (MSZP, DK and Fidesz) as well as in society overall. In the interest of better comparability, these figures only include voters who answered the question about their financial situation. On the whole, there are major differences between the financial situations of the MSZP and Democratic Coalition voters. The share of voters from backgrounds in which the per capita monthly income per household member was 150,000 forints (about €420) or less is far higher in the MSZP base than among DK supporters (73% vs. 56%). While on the whole, the financial situation of DK voters converges towards the average of Hungarian society and towards that of Fidesz (although it needs to be highlighted that the two uppermost income segments were overrepresented in the DK base), among the supporters of the MSZP the below average income groups are substantially overrepresented.

The Potential Voters of the Social Democratic Parties

We analysed the potential voting pool of the social democratic parties—that is, their theoretically attainable base of voters—based on the secondary preferences of voters. Závecz Research measured this in a survey conducted in February 2021 by asking the respondents who they would vote for if their preferred party was not on the ballot. The voters of both social democratic parties exhibited a substantial willingness to support the respective other parties. At the same time, it was more typical of DK supporters to select the MSZP as their second choice, while the DK in turn was less likely to be picked by MSZP voters as their nextbest alternative. While 65% of DK voters said that the MSZP was their secondary preference, only 39% of MSZP voters selected the DK as their second choice.

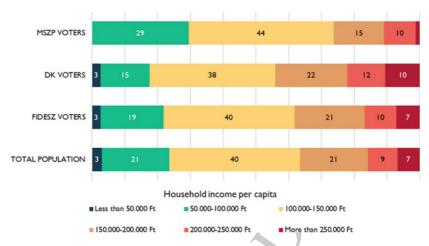


Fig. 7 Distribution of voters by income (%) (*Note* Without those who refused to answer. *Source* Závecz Research, February 2021)

In our analysis, we classified those voters as potential social democratic voters who did not select either of the two S&D member parties as their first choice but indicated that one of them was their secondary preference. Based on the surveys, 5% of the Hungarian voting-age population (roughly 400,000 voters) are potential social democratic voters. We found the largest pool of potential social democratic voters among those whose first choice was Jobbik (30% of the total pool we identified), the party that has shifted from the far-right to the centre-right in recent years (Fig. 8). The voters of the centrist-liberal Momentum party provide the second-largest such group: 28% of potential social democratic voters would opt for Momentum as their first choice right now.

The preference patterns of social democratic voters were not unique or distinct as compared to society overall. At the same time, it is worth pointing out that 38% of them live in villages, a figure that is nine percentage points higher than the share of rural voters in the total population. Furthermore, 56% of potential social democratic voters thus identified are men, while 44% are women.

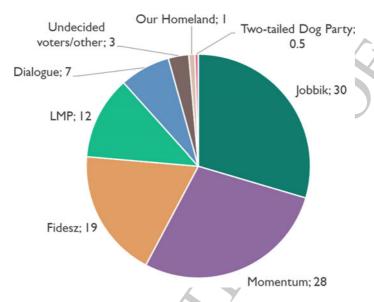


Fig. 8 Distribution of potential social democratic voters by their primary partisanship (%) (Source Závecz Research, February 2021)

The Most Pressing Problems as Perceived by the Hungarian Public and the Popularity of Social Democratic Values

In the following, we will present the issues that Hungarians deem as the most important by reviewing what we refer to as the problem map of the Hungarian public (Fig. 9). The respondents of a survey conducted by Policy Solutions (2021) in March 2021 were asked to select the three most important issues from a list of 14 problems in Hungary which we present in the figure below. The severe impact of the economic crisis triggered by the covid-19 pandemic was also reflected in the responses, as four out of the five most often-mentioned problems concerned the economy or subsistence. Hungarians were most likely to see the high cost of living as the most pressing issue (55% of respondents referred to this). The problem of low pay did not lag far behind (52% mentioned it), and the low quality of healthcare was also mentioned by a high proportion of respondents (42%) at the time when the third wave of the covid-19 pandemic began.

After the top three problems, there was a significant gap in terms of the frequency with which the fourth most often cited problem, namely inequality, was mentioned—it was selected by fewer than a third of all respondents (29%). The problem of low pensions was also mentioned relatively often, with over a fifth (23%) picking it as a top issue. Corruption (16%), being in a vulnerable position at work (14%), and the low quality of education (13%) were each mentioned by a similar share of respondents. Roughly every tenth respondent designated environmental concerns, housing problems, immigration and the democratic deficit as important problems. Emigration (mentioned by 7%) and the difficulties of life in small rural communities (8%) rounded out the list.

We also looked separately at the respective responses of the government party, opposition and undecided voters, to see how they each perceived these problems. The top five problems were the same in all groups, and their ranking was also virtually identical. In other words, financial difficulties and the deficiencies of the healthcare system were considered as

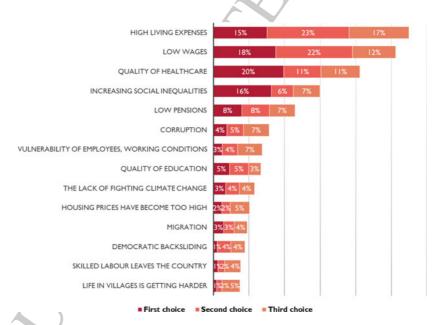


Fig. 9 Which of these do you consider to be the biggest problems in Hungary currently? (*Source* Policy Solutions, March 2021)

the top problems in all political subsegments. There were, however, more substantial differences in the ranking of the less frequently mentioned issues. As compared to the other groups, the issue of environmentalism was somewhat further ahead according to government supporters (17%) of them mentioned it), as was immigration (11%), while corruption and democratic decline were in the last spots in the subsample of Fidesz voters (each was mentioned by 6% of these respondents). Opposition voters, by contrast, were more likely than the average to mention corruption (18%), the declining quality of education (18%) and the problem of the democratic deficit (13%). The undecided voters' ranking of problems and the share of respondents in this segment who mentioned each issue was roughly on par with the average values of the public overall. The exceptions were two issues that were designated as relatively important by either government supporters—namely migration—or opposition voters—the decline in the quality of democracy. These were far less likely to be seen as important by undecided voters.

A survey conducted by Policy Solutions (2020) at the end of the summer 2020 also showed that there is a massive demand in Hungarian society for left-wing economic policies. An overwhelming majority of Hungarian society (82%) agreed that it is the state's responsibility to reduce inequalities within society, while only 15% of respondents would leave this up to the market. Currently, those who have lost their jobs are eligible to receive unemployment benefits for a maximum of three months. Seven out of ten Hungarians thought that the eligibility period for unemployment benefits should be extended. This was a significant shift compared to the relevant data in 2018. While 54% of respondents indicated back in 2018 that the eligibility period for unemployment benefits was too short at three months, in 2020 this number was 16 percentage points higher. Even a substantial majority of Fidesz voters (60%) support a longer unemployment benefit eligibility period.

The majority of Hungarian society also sympathise with the left-wing position on tax policy. Over three-quarters of Hungarian society (78%) support the introduction of a progressive tax scheme, whereas only every fifth Hungarian shares the Orbán government's view that the flat tax is the fairest form of distributing the tax burden. There is a near social consensus on the question of taxing the super-rich. A mere 8% of respondents therefore said that there was no need to levy a tax on the wealthiest of the wealthy, whereas 88% of Hungarians agreed with the proposition

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that 'the rich should pay!' Furthermore, based on data from Policy Solutions (2021) in March 2021, nearly two-thirds of Hungarians support the introduction of a basic income scheme, with 65% of respondents agreeing that the state should provide everyone with a minimum amount of money that is necessary for subsistence. Only 29% believed that this should not be a part of the state's responsibilities.

While on economic issues the majority of Hungarian society clearly incline towards left-wing positions, when it comes to cultural/identity policy issues they lean towards conservative views. Based on our data from August 2020, a majority of Hungarians (58%) are opposed to same-sex marriages, while only slightly more than a third of respondents (35%) would liberalise the institution of marriage. Hungarian society is divided when it comes to the issue of fostering the socio-economic inclusion of Roma. The share of those who agree that the state needs to focus preeminently on helping our fellow Roma citizens was just as high as the share of those who believe that this objective deserves no special effort on the part of the state (48%-48%). Among the issues involving identity politics, the Hungarian public only proved progressive with respect to women's equality. An overwhelming majority of Hungarians (86%) therefore believe that it is unjust that women in Hungary often receive less pay for the same work as men. Many in Hungary also reject the notion that the issue of violence against women is overblown (68%). Furthermore, three-quarters of Hungarians (74%) would support the adoption of a law that would oblige employers to publicly release information concerning the pay differentials between men and women at their companies.

8 Conclusion

For the Hungarian opposition, the period beginning in 2010 was the decade of fragmentation. While before 2010 Hungarian politics was defined by the struggle between two major parties, it took until 2022 for the political system to revert back to a situation in which two roughly equally strong sides face off against one another. For this to come about, six different parties have had to cooperate, none of which really stand out in terms of strength and none of which is obviously equipped to play the leading role in this alliance. One aspect of the overall fragmentation on the opposition side was that the Democratic Coalition (DK) seceded from the Hungarian Socialist Party (MSZP) in 2011. As a result, the S&D Group in the European Parliament came to feature two

Hungarian member parties. The emergence of a diverse and multi-party opposition also implies that the MSZP and DK must brace themselves for long-term cooperation—be it in government or opposition—with political forces which espouse views that are vastly different from their own. The ambition of both the MSZP (a party which pursues more traditional social democratic policies) and the DK (which has a social liberal outlook) will therefore be to infuse the policy platform of the emerging multi-party formation with as many of their own values and positions as possible. Furthermore, after the 2022 election, the opposition parties will have to grapple with the question of the type of organisational structure in which they-including the Hungarian S&D member parties—can conceivably or practically operate. One often-voiced opinion among the current Hungarian opposition politicians is that there are too many parties. Given this widely shared sentiment, it is plausible that the cooperation between some of the opposition forces will become more intense during the 2022-2026 term of parliament, which would in turn result in a narrowing of the dispersed and broad selection of opposition parties.

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Among the Hungarian S&D member parties, the MSZP performed better in the polls and in elections until 2019. The first time that the DK performed better than the MSZP was in the European Parliament election of 2019, and since then the balance between the two parties has shifted in favour of the DK, which has established a sustained lead over the MSZP. Although the DK has had more voters than the MSZP in the past three years, the latter continues to retain a relatively strong party organisation and infrastructure. As compared to the DK, the MSZP has had more funds at its disposal. Furthermore, the MSZP also has far more local politicians in elected positions than the DK. Although the resources of the MSZP lag far behind those of the ruling party, within the resource-poor opposition the MSZP's organisation and financial resources make it an essential player. Consequently, the MSZP finds it less challenging to tackle the administrative/mobilisation hurdles with which the more recently established political organisations often massively struggle and which sometimes even threaten their very survival. The DK, too, is an essential player in the opposition bloc on account of the level of its support. Indeed, throughout 2021, the DK was consistently the leading party of the opposition, which it also proved at the intra-opposition primaries in September-October 2021. It also needs to be noted that part of the DK's current high level of support is due to voters that the DK has

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successfully lured away from the MSZP. One data point that illustrates the high level of fluidity between the voters of the two parties is that the supporters of both, the MSZP and the DK, were most likely to select the respective other parties as their secondary preference. The willingness to pick the MSZP as their second choice is especially pronounced among DK voters.

A key problem that confronts both S&D member parties is the ageing of their electorates. The MSZP is even more strongly affected by this problem than the DK. While 80% of MSZP voters are over the age of 50, the same ratio is 60% in the case of the DK. Such a pronounced demographic reliance on elderly voters clearly jeopardises the long-term prospects of these parties. Furthermore, this trend of ageing voters has continued in both parties since the 2018 election, as has the trend that both parties are increasingly likely to be supported in major cities (in the case of the DK, especially in Budapest) and among women. The strategic challenge is thus obvious: young people, rural residents living in small municipalities, and men are the demographic groups that both parties must do more to attract. From the data presented in this chapter is readily apparent that those younger voters who would be potentially open to voting for one of the social democratic parties (we defined this segment as those voters who picked either the MSZP or the DK as their second preference but did not select the other social democratic party as their primary preference) are most likely to be the supporters of either Jobbik or Momentum at this time—both of which are traditionally popular among young people.

For DK supporters, former prime minister Ferenc Gyurcsány and his wife Klára Dobrev, a Member of the European Parliament, are the central forces of the party, and they hold the political community together. However, at the same time, the former prime minister (and his controversial public standing) is the main obstacle in the way of further expansion in the DK's societal reach and public support. Fidesz wished to turn Ferenc Gyurcsány into one of the centrepieces of its own campaign for the 2022 election, warning of the threat that a return of Gyurcsány and his allies to power would imply. The frequent presence of the former prime minister in public discourse puts a dent in the opposition's hopes that the public will forget about the memories of the pre-2010 governments.

The impacts of the major transformations in the media market and the consequent overwhelming media dominance of the governing party are

not just limited to the MSZP and DK as they affect the entire opposition negatively. Nevertheless, these impacts make it more difficult to convey social democratic messages to the electorate. Fidesz has used the public media as a tool for governmental propaganda ever since winning power in 2010, and at the same time, it has also devised and is implementing a strategy in which government-friendly investors take over a growing number of commercial media outlets and realign them politically and editorially to support the government and to criticise the opposition relentlessly. Concomitantly, the opposition parties—and especially the left-wing parties among them—have access to fewer and fewer media that cover their views. Despite the limited possibilities, these parties must nonetheless achieve progress in this area. For the time being, the best option for the MSZP and the DK is to focus on online solutions and to shore up their personal presence in as many parts of the country as possible.

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In the future, the S&D member parties' greatest potential for increasing their electoral support lies in the Hungarian public's embrace of social democratic values. On socio-economic issues, a clear majority of Hungarian society hold left-wing views, and the popularity of what one could call social democratic positions is far higher among the public than the aggregate support for the MSZP and DK. The question of who will most credibly represent these left-wing values in Hungarian politics is a vital one. Although the credibility of the MSZP and the DK took a serious hit during the period of the left-wing governments between 2002 and 2010, support for these parties could conceivably be boosted among voters if the parties were able to reposition themselves as the most credible representatives of the public's preferences on issues involving the costs of living; the struggle against inequality; workers' rights; solidarity; fairness; and social mobility. This could then see their political prospects improve substantially. It is also important to stress that if political discourse were to centre on these problems, which are traditionally seen as left-wing issues, then it would be favourable not only for the MSZP and DK specifically but also for the entire opposition, which would then have a better chance to improve their position. If, however, the central issues on the Hungarian political agenda are cultural issues, it provides a more favourable terrain for Fidesz since the governing party's conservative stances on these issues (e.g., family policies, LGBT issues, migration) are closer to the preferences of the majority and are also more likely to mobilise them. The most

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vital question of the coming period will thus be whether Hungarian politics will focus on socio-economic or cultural issues. This question will also massively determine whether the diverse Hungarian opposition, including the two S&D member parties, will be in a position to mount a serious challenge to Viktor Orbán and his ruling Fidesz party in the 2022–2026 term.

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